The U.S. National Blueprint for Transportation Decarbonization:

ACTIONS FOR THE RAIL SECTOR

+ Research to support electrification

Railroad Electrification Coalition October 24th, 2024









Connection to US Blueprint

Four agency MOU was signed 9/15/2022 established a historic, whole-of-government approach to transportation decarbonization.

The U.S. National Transportation Blueprint for Transportation Decarbonization (The Blueprint) a comprehensive, landmark interagency framework of strategies and actions to remove all emissions from the transportation sector by 2050 was released on 1/10/2023.

The Four Agencies <u>committed to developing and releasing specific strategy action plans to align with</u> the Blueprint. The Action Plans are proposed to be released this Fiscal Year.

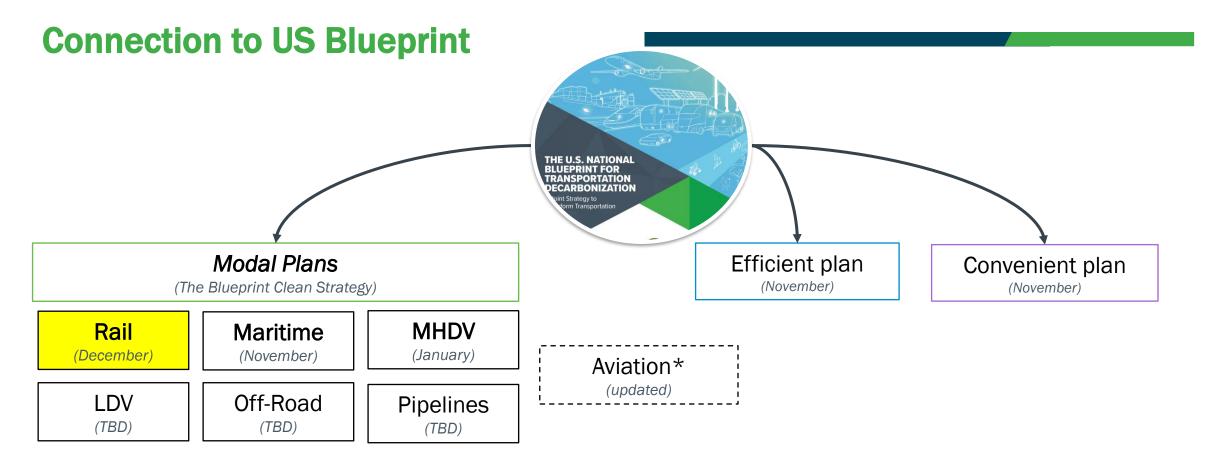












- <u>Plans</u>: Build on the U.S. Decarbonization Blueprint; Each Identifies Strategies and includes Near Term Actions & Milestones.
- <u>Built on Engagement and Stakeholder Input</u>: Labor, Equity (e.g. MFN), Industry (e.g. OEMs, Fleets such as Amazon, Fuel/Charging Providers), Trade Groups (e.g. ABS, BlueSky Maritime), and NGOs (e.g. RMI, TRB, Aspen Institute, T4A)

^{*} The Aviation Plan is being covered by the 2021 Aviation Climate Action Plan, developed collaboratively with DOT, DOE, EPA and NASA and issued by FAA on 11/9/2021

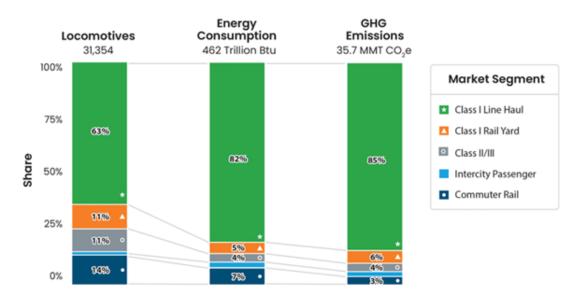




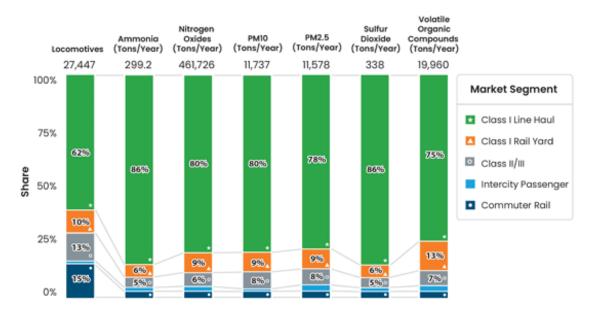




Rail sector emissions



Total 2022 rail sector emissions are estimated at 35.5 MMT CO₂e, or **2% of U.S. transportation GHG** emissions



Air pollution from diesel locomotives contributed 10.6% of all NO_x emissions and 6% of PM_{2.5} emissions from mobile sources in the US in 2022.

Because the <u>Inventory of U.S. Greenhouse Gas Emissions and Sinks</u> does not break out rail emissions by subsector, we rely on the <u>2020 U.S. EPA National Emissions Inventory (NEI)</u> to estimate the relative contribution from each rail subsector to overall rail GHG emissions. The NEI uses a bottom-up approach to estimate pollution from the different rail market segments, based on fuel consumption and estimated operating profiles. The NEI is updated every three years, so we use estimated emissions in 2020. The overall emissions from the rail sector were lower in 2022 than in 2019 due to the COVID-19 pandemic, but we rely on the NEI only for the distribution of emissions from different rail subsectors and not total emissions. Sources: https://www.epa.gov/system/files/documents/2023-01/2020_NEI_Rail_062722.pdf
And https://www.epa.gov/system/files/documents/2022-04/us-ghg-inventory-2022-main-text.pdf









Key Electrification Actions by 2030

- 1. Long-term catenary and discontinuous catenary electrification planning
- 2. Zero-emission rail yards (ZERY) transition
- 3. Expanded R&D through a Public-Private Research Partnership
- 4. Rail-to-Grid Integration (RGI)

Toward widespread rail electrification

Market Segment	Line-Haul	Short-Line and Regional Freight	Rail Yards	Intercity Passenger Rail	High-Speed Rail	Commuter Rail
Deploy near-term transitional technology	Dual-power diesel- electric locomotives that ensure interoperability throughout transition	 Idle-reduction measures Tier 4 locomotives 	 Retrofits to diesel-battery hybrids Retrofits to battery switchers 	Dual-power diesel- catenary trainsets (Amtrak Aero)	• Initiate new full-electric HSR corridor (LA to Las Vegas in 2028, California HSR by 2033)	Discontinuous catenary technology on existing dieselcatenary systems
Lay the groundwork for long-term electrification	Catenary demonstrations Electrification planning in conjunction with long-term grid planning for widespread catenary deployment	Feasibility studies and planning for catenary on high-density routes that interchange with intermodal network	 Zero-emission rail yard (ZERY) assessment and guidebook Discontinuous catenary demonstrations and deployment 	Catenary electrification feasibility studies, especially for corridors already connected to catenary infrastructure		Feasibility studies for corridor electrification (full and discocat depending on ROW constraints)





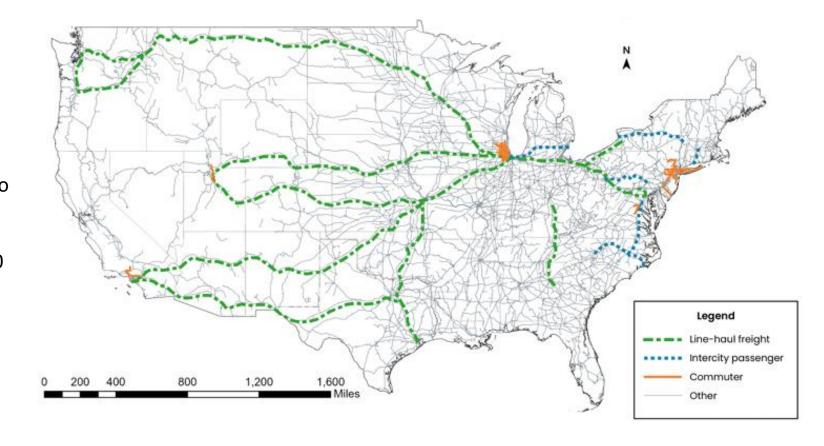




1. Electrification studies for high-potential routes

Initiate detailed feasibility studies for catenary and discontinuous catenary electrification for line-haul freight, intercity passenger, and commuter rail service on high-potential routes.

- Develop a national electrification plan that identifies where catenary works, where discontinuous catenary works, and where other solutions may be required
- Develop a national railroad workforce plan to ensure that a sufficient workforce is available for installation and maintenance of new catenary and other infrastructure out to 2050 and beyond







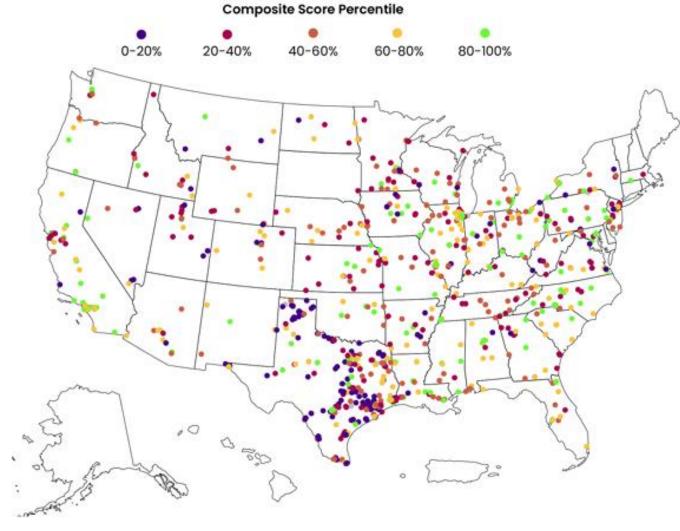


2 Zero-emission rail yards (ZERY)

Support deployment of zero-emission locomotives and idling-reduction measures in rail yard operations to improve public health.

 Develop a framework for identifying suitable rail yards for full zero-emission transition in collaboration with industry, community partners and experts, and State and local officials

The cumulative score for each rail yard was generated from the following attributes of each rail yard: NO_x emissions, PM10 and PM2.5 emissions, number of other rail yards within 5 miles, population density, asthma rates, heart disease rates, proximity to schools, cumulative burden score from the DOE disadvantaged communities explorer,











3. US RAIL Partnership

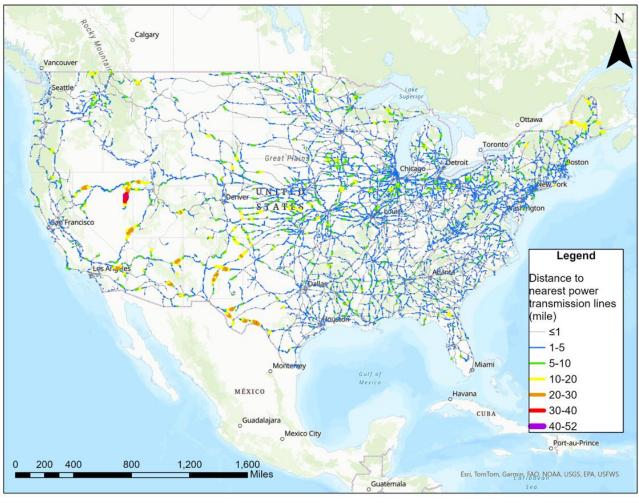
Support development and deployment of battery electric and HFC locomotives for line-haul rail operations with the US Research for Advanced Infrastructure and Locomotion (RAIL) Partnership:

- Develop zero-emission locomotive and accompanying infrastructure deployment targets for the rail sector
- Address and reduce financial (catenary) and technical (battery electric and HFC locomotives) barriers to adoption
- Facilitate public-private partnerships for the research, development, testing and adoption of ZE propulsion technologies
- Facilitate OEMs, suppliers, utilities, labor, communities experiencing environmental justice concerns, and infrastructure companies to come together to develop plans to decarbonize routes and railyards



4 Rail-to-Grid Integration

Coordinate utilities, railroads, communities, and other stakeholders on rail electrification planning and grid decarbonization and reliability.



- Host a series of rail electrification summits that bring together community stakeholder experts, railroads, workers, and utilities to identify challenges and solutions between transmission planning and rail electrification
- Complete a national assessment to **identify** priority corridors for collocating transmission lines and rail right-of-way









Current Rail Electrification Research

Catenary feasibility for the Southern Transcon (ANL)

• Technical (and economic-lite) assessment of catenary and discontinuous catenary for the Southern Transcon from Los Angeles to Chicago using BNSF data. Final results expected Nov 2024.

Industrial Locomotive Survey (NREL)

• This project will work with large industrial companies to conduct a survey of industrial locomotives operating in the US. The team will reach out to all industrial locomotives that are identified but anticipates receipt of data for a sample of the full population. The sample data will be analyzed to estimate energy and GHG emissions for the full population. (FY25)

Barriers to and opportunities for mode shift from trucks to rail (ANL/NCSU)

• This project will identify and understand the barriers that are preventing the shifting of cargo from trucks to rail and to provide strategies for overcoming these barriers to enable the shift with an estimate of what percentage of cargo traffic could be shifted from truck to rails if successful in overcoming these barriers. The project will consider a series of potential barriers include accessibility, service options, service quality, capacity limitations (both line and terminal), costs, equipment availability, interoperability, and regulation that prevent the shifting of cargo from truck to rail.









Energy Efficiency & Renewable Energy

Current Rail Electrification Research

INTERMODAL

- This Topic seeks to develop the low-carbon intermodal freight transportation system of the future, with the goal of minimizing greenhouse gas emissions and maximizing freight resiliency. Project innovations developed will support the deployment of energy infrastructure and logistics for moving goods across maritime, rail, and road transportation through developing models that enable prioritization of low-carbon energy infrastructure deployment.
- 7 projects funded
- https://arpa-e.energy.gov/technologies/exploratory-topics/intermodal-freight

Vision OPEN 2024: Intermodal energy super highways

- To fully realize the benefits of abundant, diverse sources of energy, an intermodal energy superhighway is envisioned as a nationwide network that resolves energy challenges associated with interconnection, intermittency, and access.
- https://arpa-e.energy.gov/technologies/programs/vision-open-2024

PROPEL 1K

- Funded through the Pioneering Railroad, Oceanic and Plane ELectrification with 1K energy storage systems (<u>PROPEL-1K</u>) program, projects will develop energy storage systems with "1K" technologies capable of achieving or exceeding 1000 Watthour per kilogram (Wh/kg) and 1000 Watthour per liter (Wh/L).
 - 12 projects funded
 - o https://arpa-e.energy.gov/technologies/programs/propel-1k









Current Rail Electrification Research

Zero-Emission Railyard (ZERY) Pilot Assessment

- This project will create a framework for conducting and assessing a future ZERY Pilot. This report will include typical equipment found in railyards by railroad type/class (passenger, Class I, Class II/III), what factors should be considered when identifying a railyard to convert to zero emissions, and what metrics should be used to assess the success of the pilot.
- End of 2024













DOE-funded rail models that support electrification analysis and planning

Model	Developer	Description	Electrification capabilities	More info
ALTRIOS	National Renewable Energy Lab	Simulates real-world, multi-train, multi-decade rail network operation in a single unified model, including the following energy-impacting aspects of rail operation	does not currently include catenary and disco cat, but they are seeking funding to expand	https://www.nrel.gov/transportation/altrios.html
A-STEP	North Carolina State University	Starts from energy pathways and economic forecasts and progresses through traffic assignment, energy intensity analysis, recharging facility assessment, and cost estimation to produce results that can help with decarbonization feasibility assessments	through work with ANL, now includes catenary and discontinuous catenary capabilities	https://itre.ncsu.edu/focus/rail/astep/
SCORE	Penn State	Online analysis framework that calculates the fuel consumption and emissions of consists over a route, to access the impact different locomotive technologies have across a rail network system with various freight requirements. Users can create consists with varying combinations of locomotives and freight cars to simulate energy and GHG emissions over routes.	does not currently include catenary and disco cat, but they are seeking funding to expand	https://www.scorelocomotives.org/
Autonomie Rail	Argonne National Lab		Catenary and discontinuous catenary	https://vms.taps.anl.gov/tools/autono mie/







Thank you!

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BACKUP SLIDES

Near-term strategy (now to 2035)

Market Segment	Line-Haul	Short-Line and Regional Freight	Rail Yards	Intercity Passenger Rail	High-Speed Rail	Commuter Rail
Deploy near- term transitional technology	 Dual-mode diesel-electric locomotives Locomotive retrofits to use battery and hydrogen tenders Sustainable liquid fuels R&D on H2-ICE and criteria pollution reduction 	 Idle-reduction measures Tier 4 locomotives 	 Idle-reduction measures Hybrid battery-diesel electric locomotives Tier 4 locomotives 	 Hybrid battery- diesel electric locomotives Dual-power diesel- catenary trainsets Sustainable liquid fuels 	Initiate at least 1 new full-electric HSR corridor	Discontinuous catenary technology on existing dieselcatenary systems
Lay the groundwork for long-term technology	 Improve train energy efficiency, without compromising safety Catenary demonstrations Electrification planning in conjunction with long-term grid planning Research and demonstrations of battery and HFC locomotives 	 Battery locomotive deployment, especially retrofits Demonstration of HFC locomotives 	 Discontinuous catenary demonstrations and deployment Battery locomotives - especially retrofits - and supportive infrastructure 	 Expand intercity passenger rail to new communities Catenary electrification feasibility studies, especially for corridors already connected to catenary infrastructure 		Feasibility studies for corridor electrification









3. Long-term strategy (2035 to 2050+)

Market Segment	Line-Haul	Short-Line and Regional Freight	Rail Yards	Intercity Passenger Rail	High-Speed Rail	Commuter Rail
Long-Term Technologies	 Wide-scale catenary deployment Dual-power locomotives that will ensure interoperability with legacy equipment HFC locomotives for remote, low-density, long-distance routes, with access to clean hydrogen For all rail market segments, network and legacy locomoti 		Discontinuous catenary Battery locomotives and supportive infrastructure p-in sustainable liquid	 Catenary for routes that operate on high-density freight corridors Dual-mode locomotives on routes that operate on low-density freight corridors fuels, when available, for the following for	New dedicated, electrified high-speed rail service or hard-to-decarbonize	Catenary on unconstrained ROW Discontinuous catenary on low-density routes portions of the







5. Key actions (non-electric)

- 1. Expanded access to intracity and intercity passenger rail
- 2. Freight rail system efficiency
- 3. Leveraging existing assets

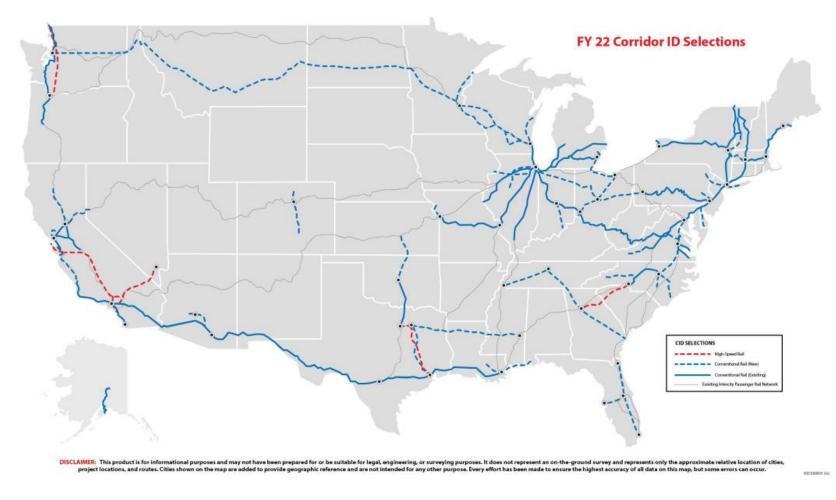






4.4 Expanded access to passenger rail

Expand access to intercity and intracity passenger rail service and initiate new high-speed rail service



- Initiate new electrified high-speed and conventional intercity passenger rail service
- By 2040, at least double intercity passenger rail ridership from 2019 baseline







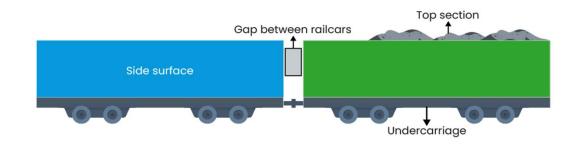
4.5 Freight rail efficiency

Expand affordable access to freight rail to accommodate projected increases in freight shipments and reduce overall energy requirements in the freight system



Roll-on/roll-off arrangement in Switzerland (Source: https://ralpin.com/en/medien)

- Complete a national assessment of potential mode shift from projected increase in truck and plane tonnage to rail
- Support measures to improve freight train aerodynamics, without compromising safety





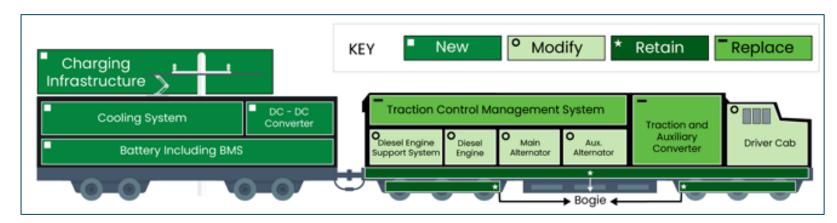






4.7 Transition technologies

Leverage existing assets by supporting transitional technologies to reduce near-term emissions.



Diesel-electric locomotive with a battery tender

 Support demonstration of dieselelectric locomotive retrofits with battery tenders and dual-mode locomotives







5. Cross-cutting strategies

- 1. Equity and environmental justice
- 2. Workforce development
- 3. Tribal consultation and right-of-way justice

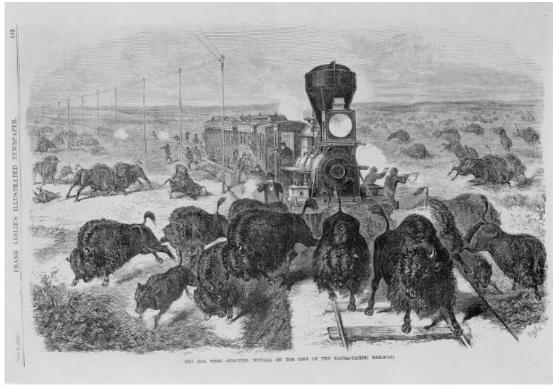








5.3 Tribal consultation and right-of-way justice



Source: Library of Congress (https://www.loc.gov/resource/cph.3c33890/)

- Engage Tribal nations to identify potential sources of community benefits that could result from rail decarbonization
- Work in consultation with Tribal nations to identify locations to reroute rail lines, tracks, and/or other infrastructure to reinstate access to Tribal resources, when possible
- Explore pathways to waive cost-share requirements for rail improvement and decarbonization projects proposed by Tribal nations and communities with environmental concerns.

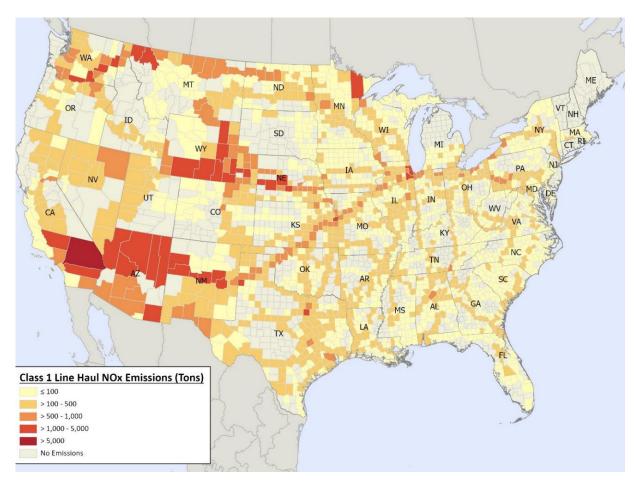








5.1 Environmental justice



Source: Eastern Research Group. 2022. 2020 National Emissions Inventory Locomotive Methodology. https://www.epa.gov/system/files/documents/2023-01/2020 NEI Rail 062722.pdf

- Collaborate in a meaningful and sustained way with communities and stakeholders on rail decarbonization planning, demonstrations, projects, and infrastructure expansion
- Ensure that at least 40% of overall benefits from rail decarbonization efforts flow to disadvantaged communities, in line with the national Justice40 initiative

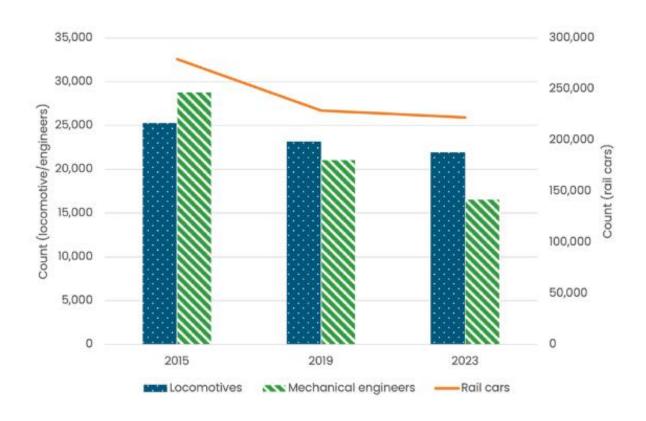








5.2 Workforce development



- Fund and support workforce development, training programs, and technical assistance for zero-emission technologies, especially in disadvantaged communities and with existing workers needing reskilling and retraining
- Build a domestic supply chain to retrofit, build, and maintain zero-emission locomotives.







